

**IN THE CIRCUIT COURT FOR THE 17th JUDICIAL CIRCUIT
WINNEBAGO COUNTY, ILLINOIS**

IN RE THE MARRIAGE OF]	
]	
Plaintiff]	
and]	Case No.
]	
Defendant.]	

STATEMENT OF ASSETS AND LIABILITIES

INSTRUCTIONS

(1) All questions require a written response. If you do not have the information requested or do not know the answer to a particular question, indicate that as your answer.

(2) Use additional sheets if necessary.

Plaintiff/Defendant _____ being duly sworn, states that the following is an accurate statement as of _____, 2_____ of his/her assets and liabilities of whatsoever kind and nature and wherever situated), and a statement of assets transferred of whatsoever kind and nature and wherever situated:

STATEMENT OF ALL ASSETS - The date of valuation is _____ unless otherwise specified.

Description of Asset	Title in Name of	Date Acquired	Pre-marital (PM), Inheritance (I) or Gift (G)	Fair Market Value
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Cash or Cash Equivalents:

1. Savings or interest bearing accounts

2. Checking Accounts

3. Certificates of Deposit

Description of Asset	Title in Name of	Date Acquired	Pre-marital (PM), Inheritance (I) or Gift (G)	Fair Market Value
4. Money Market Accounts				
5. Cash				
6. Other (specify)				

Investment Accounts and Securities:

1. Stocks
2. Bonds
3. Tax Exempt Securities
4. Secured or Unsecured Notes
5. Other (specify)

Description of Asset	Title in Name of	Date Acquired	Pre-marital (PM), Inheritance (I) or Gift (G)	Fair Market Value
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Safe Deposit Box

(Provide name of bank; description of contents)

Real Property:

(Provide address, type and description, current fair market value, amounts of mortgages, loans or liens)

1. Residence

2. Secondary or vacation residence

3. Investment or Business Real Estate

4. Vacant Land

5. Other (specify)

Motor Vehicle(s), Boats, Trailers, etc.:

(Provide year, model, maker, lien, debtor, amount)

Description of Asset	Title in Name of	Date Acquired	Pre-marital (PM), Inheritance (I) or Gift (G)	Fair Market Value
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Business Interests: Type of entity, i.e. Corporations, Partnerships, Sole Proprietorships (Provide percentage interest and number of shares name of business, type of business)

Insurance Policies: Type of insurance, i.e. Life, Medical, Disability, Business Overhead, Property, etc. (Provide name of insurer, policy number, name of insured, owner of policy, face amount, beneficiary, cash value, surrender value)

Retirement, Pension Plans, IRA Accounts, Deferred Compensation, Annuities, 401(k), Profit Sharing, etc.: (Provide name and type of plan, trustee of plan, beneficiary, vested or non-vested, most current value)

Stock Options, ESOPs, Other Deferred Compensation or Employment Benefits:
(Describe fully)

Description of Asset	Title in Name of	Date Acquired	Pre-marital (PM), Inheritance (I) or Gift (G)	Fair Market Value
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Income Tax Refunds: Federal and State (Identify tax year)

Pending Claims for Personal Injury, Worker’s Compensation or Other Lawsuits Seeking Monetary Award:

(Provide date of occurrence, nature and amount of claim, date lawsuit filed, case number, name of plaintiffs, name and address of attorney representing you)

Collectibles: Coins, stamps, art, antiques, etc.

All Other Property: Personal or Real, NOT PREVIOUSLY LISTED, valued in excess of \$500.00 (excluding normal household furniture and furnishings)

STATEMENT OF ASSETS TRANSFERRED

(List all assets transferred in any manner during the preceding six (6) months)

Description of Property	To Whom Transferred and Relationship to Transferee	Date of Transfer	Value
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

STATEMENT OF OTHER DEBTS/LIABILITIES

CREDITOR	DEBTOR	PURPOSE	MARITAL/ NONMARITAL	BALANCE DUE
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

